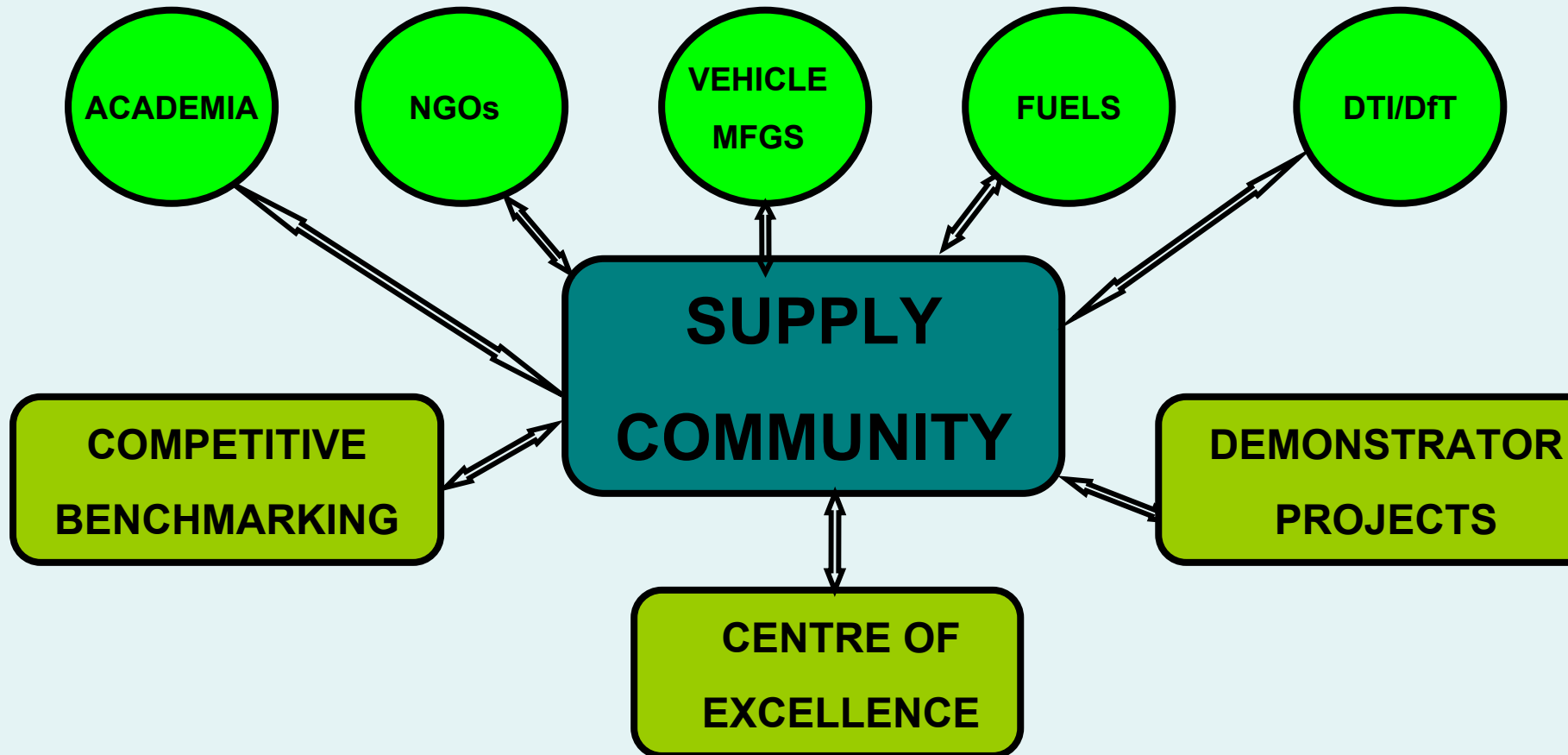




Supply Chain Working Group

David Wallis
Director, LowCVP
Acting Chairman



To focus on the demands and opportunities for the UK Supply Chain created by the shift to low carbon vehicle technology & fuels:-

- **Create database of players and capabilities**
- **Develop strategic overview of the opportunities**
- **Identify the barriers to achieving**
- **Develop plans to overcome those barriers**
- **Develop plans to build R & D capability**
- **Advising Government on realistic targets**



Progress to date

- Inaugural meeting December 15th
- Representation from across supply community
- Chairperson to be confirmed
- Remit accepted
- **Key requirements identified:-**
 - technology road maps and UK capabilities
 - focus on needs of customers/OEMs
 - “value for money” must be key metric
 - establish overall strategic plan



Next Steps

- **Create supply chain database**
- **Match capabilities with manufacturers needs**
- **Develop strategic overview of opportunities to gain competitive advantage**
- **Identify barriers to fuel cell commercialisation**
- **Improve communications with manufacturers**
- **Support development of Centre of Excellence**