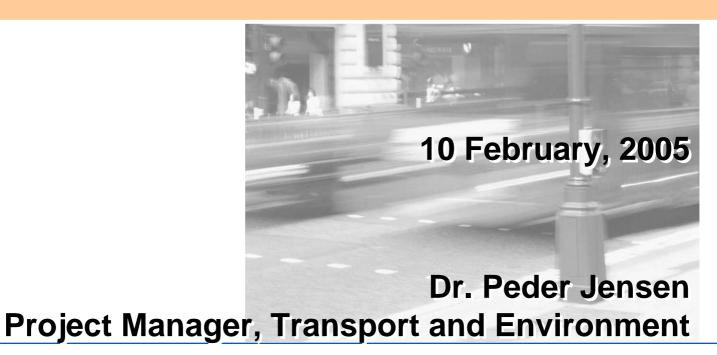
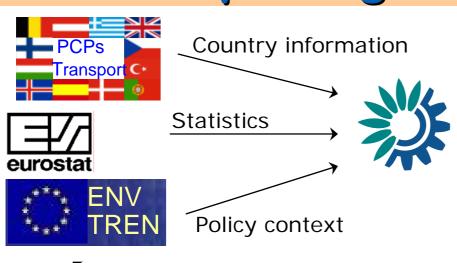


Environment Perspective:The Low Carbon Transport Imperative



Transport and Environment Reporting Mechanism







Indicators

Main reports



TERM consist of:

- Network of national experts
- Indicator fact sheets
- Indicators data sheets

- Country fact sheets
- Indicator based reports
- Technical/focus studies



The seven TERM questions:

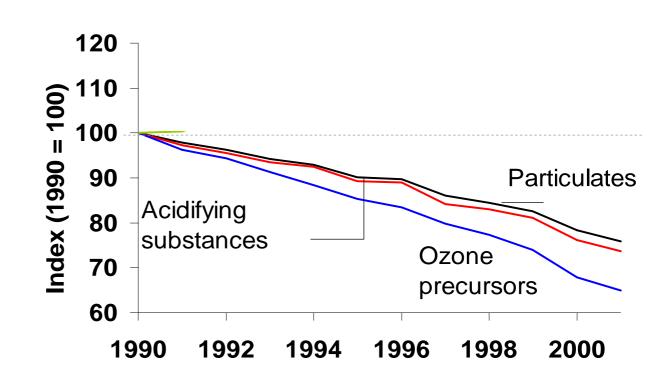
- 1. Is the <u>environmental performance</u> of transport improving?
- 2. Are we getting better at <u>managing transport demand</u> and modal split?
- 3. Are <u>spatial and transport planning</u> becoming better coordinated so as to match transport demand to the need for access?
- 4. Are we <u>optimising the use of existing transport infrastructure</u> capacity and moving towards a better-balanced intermodal transport system?
- 5. Are we moving towards a <u>fairer and more efficient pricing</u> <u>system</u>, which ensures that external costs are internalised?
- 6. How rapidly are <u>cleaner technologies</u> being implemented and how efficiently are vehicles being used?
- 7. How effectively are <u>environmental management and monitoring</u> tools being used to support policy- and decision-making?



Environmental performance of transport

Trends in environment al pressures



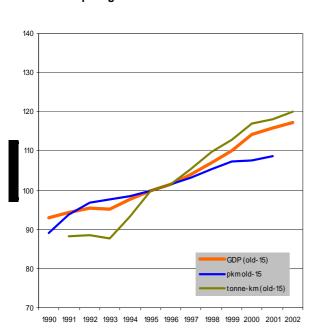


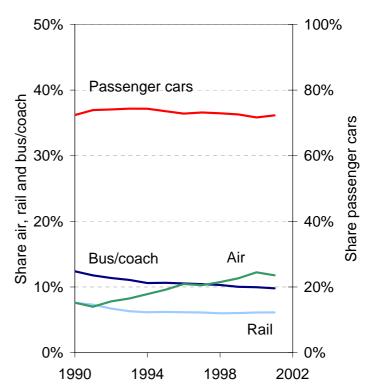
Pollutant emissions decline, despite traffic growth



Managing transport demand

Transport growth in 15 old member states





Source: EEA, 2004

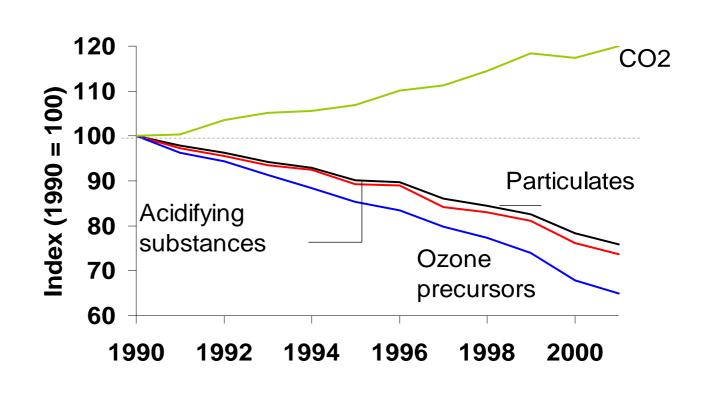
Volumes grow, but some signs of decoupling Passenger transport shifts to aviation



Environmental performance of transport

Trends in environment al pressures



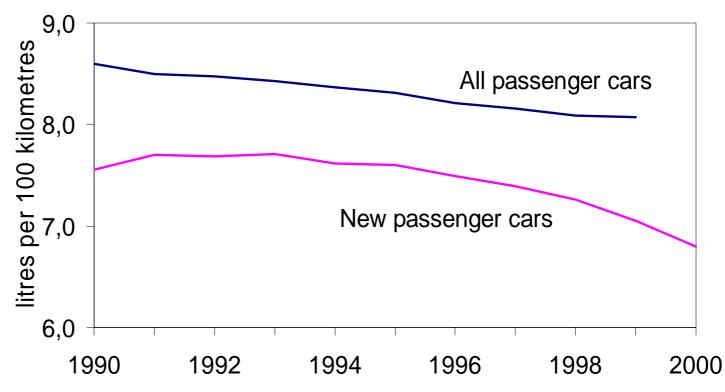


Greenhouse gas emissions increase



Voluntary agreement on vehicle efficiency

Progress in fuel efficiency of passenger cars in the EU-15



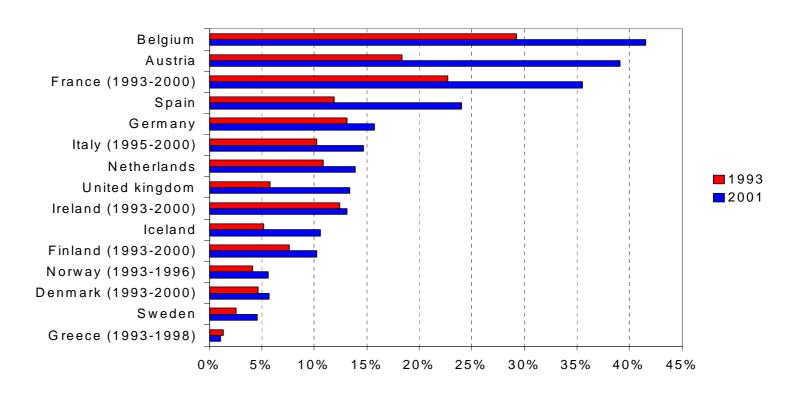


Source: EEA, 2004

Voluntary agreements with car industry delivers progress in fuel efficiency, but total emissions still increases.



Diesel share





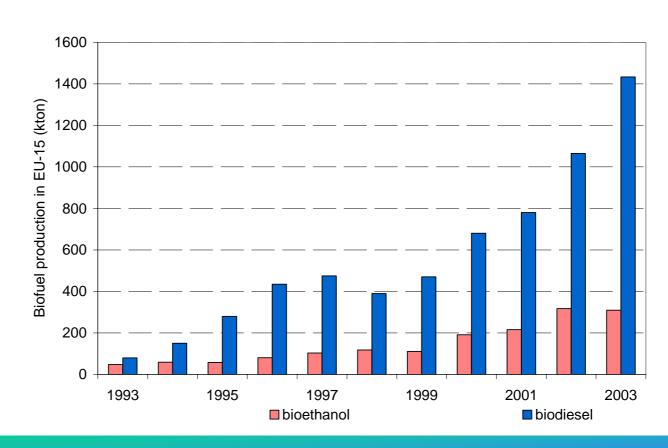
Share of diesel in fleet is growing rapidly and accounting for 15% of increase in efficiency.



Implementation speed of new technologies

Bio-fuel production in EU-15





Alternative fuels policy is starting to take effect with bio-

Conclusion

 There is a risk that the positive developments we are seeing for regulates pollutants will make the greenhouse gas problem worse.

- We must therefore reduce emissions of all pollutants in parallel.
- Clean air at the expense of energy consumption should be seen as a no-go

TERM on the web

Thank you for your attention

TERM reports and detailed indicator fact sheets can be found on:

http://themes.eea.eu.int/Sectors_and_activities/transport